

Fill in this information to identify the case:

Debtor name Square Melons, Inc

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 18-35304

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Amailey Plumbing One Sugar Creek Center Blvd, Suite 880 Sugar Land, TX 77478 Date(s) debt was incurred <u>8/23/2013</u> Last 4 digits of account number <u>None</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$91,598.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Portended Breach of Contract</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Nonpriority creditor's name and mailing address Batool Hassan 6107 Baron Hill Lane Sugar Land, TX 77479 Date(s) debt was incurred <u>1/01/2018</u> Last 4 digits of account number <u>None</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$33,772.79</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Partner Buyout</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	Nonpriority creditor's name and mailing address BBVA Compass Bank PO Box 192 Birmingham, AL 35201-0192 Date(s) debt was incurred <u>2/2015</u> Last 4 digits of account number <u>4531</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$51,526.31</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Revolving Line of Credit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address BBVA Compass Bank PO Box 192 Birmingham, AL 35201-0192 Date(s) debt was incurred <u>2/2015</u> Last 4 digits of account number <u>3810</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$14,474.85</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Revolving Line of Credit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.5 Nonpriority creditor's name and mailing address Department of the Treasury IRS Ogden, UT 84201-0005	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Date(s) debt was incurred <u>5/2018</u>	Basis for the claim: <u>Payroll Taxes</u>		
Last 4 digits of account number <u>5621</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.6 Nonpriority creditor's name and mailing address Hooten Family Trust 11111 Katy Freeway Suite 535 Houston, TX 77079	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Date(s) debt was incurred <u>1/29/2016</u>	Basis for the claim: <u>Office Lease</u>		
Last 4 digits of account number <u>78</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.7 Nonpriority creditor's name and mailing address Mighty Inyang 2616 S Loop W., Suite 210 Houston, TX 77054	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
Date(s) debt was incurred <u>7/2015</u>	Basis for the claim: <u>Purported Breach of Contract</u>		
Last 4 digits of account number <u>None</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.8 Nonpriority creditor's name and mailing address Safeer Hassan 6107 Baron Hill Lane Sugar Land, TX 77479	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Date(s) debt was incurred <u>2/17/2015-1/25/2016</u>	Basis for the claim: <u>Loans</u>		
Last 4 digits of account number <u>None</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.9 Nonpriority creditor's name and mailing address TBF Financial LLC 740 Waukegan Rd Suite 404 Deerfield, IL 60015	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Date(s) debt was incurred <u>9/21/2015</u>	Basis for the claim: <u>Revolving Line of Credit</u>		
Last 4 digits of account number <u>unknown</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.10 Nonpriority creditor's name and mailing address The Apex Organization, Inc. 10849 Kinghurst Street, Suite 135 Houston, TX 77099	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Date(s) debt was incurred <u>6/27/2012-7/16/2018</u>	Basis for the claim: <u>Loan</u>		
Last 4 digits of account number <u>None</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.11 Nonpriority creditor's name and mailing address Transco Labs LLC 9100 Southwest Freeway, Suite 201 Houston, TX 77074	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Date(s) debt was incurred <u>1/03/2017-9/10/2018</u>	Basis for the claim: <u>Loan</u>		
Last 4 digits of account number <u>_</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

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Name _____ If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Safeer Hassan 6107 Baron Hill Lane Sugar Land, TX 77479	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	-
4.2	Stephens, PLLC 2616 South Loop Way Suite 210 Houston, TX 77054	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____	-

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1
5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts		
5a.	\$	<u>0.00</u>
5b.	+	<u>367,834.69</u>
5c.	\$	<u>367,834.69</u>